



2008-2009 Financial Aid Application

Graduate and Continuing Education

Marist College
Student Financial Services
www.marist.edu/sfs

Your file has been selected by the Department of Education for a process called verification. As part of this process, please complete this form and return it to us.

- In addition, you are required to send a copy of your 2007 federal tax return **signed by the student**, along with W-2 forms.*
- Dependent students must submit signed copies of parent taxes and W-2 statements.*
- Students and/or parents who are not required to file a tax return should complete the appropriate Non-Tax Filing Statement found in Section C and/or D of this application.

**If necessary, additional documentation may be requested.*

We will be unable to process your financial aid until the verification process has been completed.

Additional Instructions for New Students or First Time Financial Aid Applicants:

- If you will be applying for a Federal Stafford Loan, you must also complete a Master Promissory Note. In addition, you are federally required to complete a Loan Entrance Interview. These forms may be completed online at www.marist.edu/sfs, by clicking on the *Federal Stafford Loan Online Application and Entrance Interview* link.

Please note, students must be matriculated and enrolled for at least 6 credits to be eligible for the Federal Stafford Loan. Undergraduate students may be eligible for a Federal Pell Grant if matriculated and enrolled for at least 3 credits.

Thank you for your cooperation in completing the verification process. If you have any questions, please contact the Office of Student Financial Services at 1-845-575-3230. All documents should be returned to:

**Marist College
Office of Student Financial Services
3399 North Road
Poughkeepsie, NY 12601**

Marist College - Graduate & Continuing Education Students

Note: To be considered for financial assistance of any type for the academic year 2008-2009, you must have applied, been accepted for admission and be enrolled and matriculated in a degree or certificate program.

Section A: To Be Completed By All Students

1. Name: _____
Last First MI Marist Student ID Number

2. Address: _____
Street

City State Zip Code Home Telephone Number

3. _____
Business Telephone Number E-mail Address

4. Undergraduate Graduate

5. Date of High School graduation or GED _____ Expected date of graduation from Marist College is _____

6. Have you already received a bachelor's degree? Yes No

7. Will you receive any scholarships, grants, loans (other than student loans) or tuition reimbursement from sources other than Marist College or the Federal Government? Yes No

8. If "Yes," list source and amount: _____

Note: If you receive tuition reimbursement or assistance, your eligibility for a Marist Grant may be effected. If you receive financial aid from an outside source after you have submitted this application, you must promptly notify the Office of Student Financial Services.

9. Your aid eligibility is determined by your actual enrollment. List the **exact number** of credits you will be taking. If your enrollment changes, you must notify the Office of Student Financial Services promptly.

Fall: _____ Spring: _____
Number of credits At main campus Other site Number of credits At main campus Other site

Section B: Verification Worksheet

(Please Note: Marist College has the right to request information before finalizing any financial aid based on C.F.R. Title 34, Part 668 of the student financial aid rules.)

Independent students: List the people in your household, include:

- Yourself, and your spouse, if applicable.
- Your children if you will provide more than half of their support from July 1, 2008 through June 30, 2009.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Dependent students: List the people in your parents' household, include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents.
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid.
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Marist College - Graduate & Continuing Education Students

| Full Name | Age | Relationship | Current College |
|-----------|-----|--------------|-----------------|
| 1. | | Student/Self | Marist College |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |

Child Support paid in 2007 \$ _____ Paid By _____

Section C: Student's and/or Spouse's Tax Forms and Income Information

- You are required to send a signed copy of your tax return and W-2(s) with this form. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from the tax preparer or call the Internal Revenue Service at 1-800-829-1040.
- List other income and benefits that you (and your spouse, if applicable) received during 2007 **that are not subject to income taxes**. Please attach documentation to verify these figures. Do not include financial aid.

| Sources of Untaxed Income | 2007 Amount |
|--|---|
| A. Child Support | \$ _____ /mo. x _____ mos. = \$ _____ .00 |
| B. Social Security (untaxed) | \$ _____ /mo. x _____ mos. = \$ _____ .00 |
| C. Welfare (include TANF) | \$ _____ /mo. x _____ mos. = \$ _____ .00 |
| D. Any other sources of untaxed income | \$ _____ /mo. x _____ mos. = \$ _____ .00 |

Student's And/Or Spouse's Non Tax Filing Statement

- If you did not file and are not required to file a 2007 Federal Income Tax return, list below your employer(s) and income received in 2007. Enclose any W-2 forms or other earnings statements. If you did not work, please indicate that below.

Please check the appropriate box or boxes: student spouse

| Sources | 2007 Amount |
|---------|-------------|
| | \$ _____ |
| | \$ _____ |
| | \$ _____ |

NOTE: If you are considered a dependent student according to the FAFSA form you completed, you must provide your parents' tax forms, income information and signature on the following page. Independent undergraduate students or graduate students should skip "Section E" and sign. A spouse signature is required if the spouse completed the non-tax filing section.

Marist College - Graduate & Continuing Education Students

Section D: Parent(s)' Tax Forms and Income Information for Dependent Students Only

- Parents of dependent, undergraduate students are required to submit signed copies of their federal tax return and W-2(s) with this form. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from the tax preparer or call the Internal Revenue Service at 1-800-829-1040.
- List other income and benefits that your (and your spouse, if applicable) received during 2007 **that are not subject to income taxes**. Please attach documentation to verify these figures. Do not include student financial aid.

| Sources of Untaxed Income | 2007 Amount |
|--|---|
| A. Child Support | \$ _____ /mo.x _____ mos.= \$ _____ .00 |
| B. Social Security (untaxed) | \$ _____ /mo.x _____ mos.= \$ _____ .00 |
| C. Welfare (include TANF) | \$ _____ /mo.x _____ mos.= \$ _____ .00 |
| D. Any other sources of untaxed income | \$ _____ /mo.x _____ mos.= \$ _____ .00 |

Parent(s)' Non Tax Filing Statement

- Parents who did not file and are not required to file a 2007 Federal Income Tax Return, list below your employer(s) and any income received in 2007. Enclose any W-2 forms or other earnings statements. If parent(s) did not work, please indicate that in the box below.

| Sources | 2007 Amount |
|---------|-------------|
| | \$ |
| | \$ |
| | \$ |

Section E: Signature(s)

I authorize Marist College to apply any Title IV financial aid toward the payment of tuition, fees, insurance and other charges billed by the College.

I certify that the information provided on this application is true to the best of my knowledge and I will notify the Office of Student Financial Services of any changes to the information provided on my financial aid application **and/or** any additional assistance that I receive for educational expenses. **WARNING:** Per federal regulation, if you purposely give false or misleading information on this worksheet you may be fined and/or sentenced to jail.

The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. §1232g; 34 CFR Part 99) is a federal law that protects the privacy of student education records. The law applies to all schools that receive funds under an applicable program of the U.S. Department of Education. For more information visit: www.ed.gov/policy/gen/guid/fpco/ferpa/index.html

For dependent students: Please note your signature authorizes your student financial information to be released to and discussed with the parent/stepparent(s) listed in section C of the application. If you wish to restrict access to your student financial information while attending Marist College, please e-mail the Office of Student Financial Services at studentfinancialservices@marist.edu.

Student's Signature

Date

Parent's/Spouse Signature

Date