

Please describe yourself, and why you should be admitted to this course. Tell us about your interests, skills, talents, scholastic achievement, work experience, goals and ambitions, etc.

Student affirmation:

I understand that this practicum is an intensive program that will require me to devote a *minimum* of 20 hours a week to lab sessions and classes. In addition I agree to attend scheduled guest lectures, and am aware that they may occur on a bi-weekly basis, on Friday afternoons. I further understand that participation in the program will entail full fiduciary responsibility of asset management. I unreservedly understand and acknowledge that I am committing myself to work as a member of a team, and fully embrace the responsibilities that position entails. I agree that any failure on my part to meet my time commitments is grounds for dismissal from the program. I certify that the information provided herein is complete and accurate. I authorize the faculty of the School of Management to make reasonable enquiries regarding my application and academic transcript. I understand that falsifying or withholding information in completing this application constitutes grounds for immediate cancellation of my application from consideration and termination of my enrolment in the program.

Signed: _____ Date: _____

TO BE COMPLETED BY NOMINATING PROFESSOR

NOMINATING PROFESSOR	Professor's Name:	
	Department:	
	Mailing Address:	
	Phone Number:	ATTACH APPLICATION MATERIALS
E-Mail Address		

BUS 427 – Student Managed Investment Practicum II – Fixed Income

Letter of Recommendation

Name of Professor: _____

Department: _____ Date: _____

Name Of Student: _____

This is a letter of recommendation for the above-named student, who has applied for admission to the Practicum on Investment Analysis and Portfolio Analysis. This is a very intense program, requiring the student to commit a significant amount of time. Students are expected to spend a *minimum* of 20 hours a week attending classes and guest lectures, performing research in the Investment Center, and analyzing and selecting securities. Students will also have to produce written analyst research papers, and contribute to an annual report.

The ideal candidate for this program will be a student who has exhibited excellent analytical, written and verbal presentation skills. Participants will need to be able to work effectively with other individuals in a group, while also being capable of self-directed research.

How long have you known the candidate, and in what capacity?

Can this student work effectively in group situations? Specifically, can they cooperate with others and freely offer their views, while being open to divergent opinions?

Would you unreservedly recommend this student, and why, or why not ?

Please rank the student on a scale of 1 (worst) to 5 (best) on the following attributes:		
Quality	Rating	Comments
Self-Starter		
Intellectual Curiosity		
Analytical Skills		
Inter-Personal and Group Skills		
Oral and Written Skills		
Attendance		
Leadership		