

BUS 426 – Student Managed Investment Practicum I - Equities

Letter of Recommendation

Name of Professor: _____

Department: _____ Date: _____

Name Of Student: _____

This is a letter of recommendation for the above-named student, who has applied for admission to the Practicum on Investment Analysis and Portfolio Analysis. This is a very intense program, requiring the student to commit a significant amount of time. Students are expected to spend a *minimum* of 20 hours a week attending classes and guest lectures, performing research in the Investment Center, and analyzing and selecting securities. Students will also have to produce written analyst research papers, and contribute to an annual report.

The ideal candidate for this program will be a student who has exhibited excellent analytical, written and verbal presentation skills. Participants will need to be able to work effectively with other individuals in a group, while also being capable of self-directed research.

How long have you known the candidate, and in what capacity?

Can this student work effectively in group situations? Specifically, can they cooperate with others and freely offer their views, while being open to divergent opinions?

Would you unreservedly recommend this student, and why, or why not ?

Please rank the student on a scale of 1 (worst) to 5 (best) on the following attributes:		
Quality	Rating	Comments
Self-Starter		
Intellectual Curiosity		
Analytical Skills		
Inter-Personal and Group Skills		
Oral and Written Skills		
Attendance		
Leadership		