Marist College Bureau of Economic Research

MIGRATION REPORT of the HUDSON VALLEY 2019-2020

MARIST COLLEGE

Dr. Christy Huebner Caridi

Marist Bureau of Economic Research

School of Management

Poughkeepsie, New York 12601

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SULLIVAN

ORANGE

ROCKLAND

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The support of student research assistant Abdibasid Mohamud is acknowledged and appreciated.

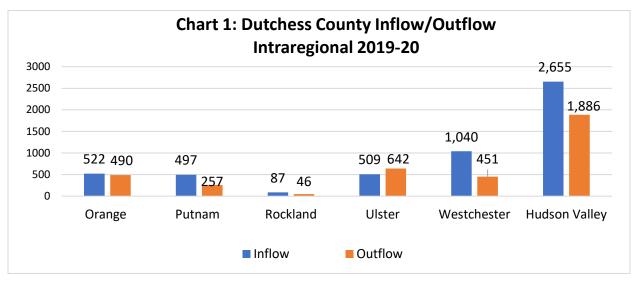
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Dutchess County

- During the 2019-2020 tax year, there were 113,494 households in the county; the average adjusted gross income (AGI) was \$92,140. Migratory activity added 396 new households and a net gain of \$356.7 million in AGI. For the period,
 - o 7,266 households moved into the county;
 - o 6,870 households moved out of the county.
- Intrastate activity accounted for 72.65 percent of all inflows and 49.80 percent of all outflows.
- The most important migratory activity occurred within the Hudson Valley at 50.29 percent of all intrastate inflows and 55.13 percent of all intrastate outflows. This finding is consistent with trend.
 - Apart from Ulster, Dutchess gained households from all counties in the region. The largest net inflows occurred with Westchester and Putnam counties at 589 and 240 households created, respectively (Chart 1, Table 1; see Chart 2 for income data).
- Migration with the five counties of New York City resulted in a net gain of 1,229 households, which accounted for 35.50 percent of all intrastate inflows and 18.85 percent of all intrastate outflows. In a departure from previous years, net migratory activity with New York County (Manhattan) and Kings County (Brooklyn) outpaced net migration with Bronx County (Chart 3, Table 2; see Chart 4 for income data).
- Interstate activity accounted for 27.35 percent of all inflows and 49.91 percent of all outflows.
 Consistent with the long-term trend, the majority of all interstate flows were with the South
 Region followed by the Northeast Region (Chart 5, Table 3; see Chart 6 for income data).
- Foreign migration was negligible at less than one percent of all inflows and outflows.





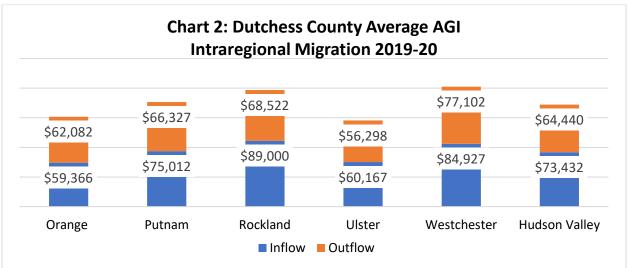
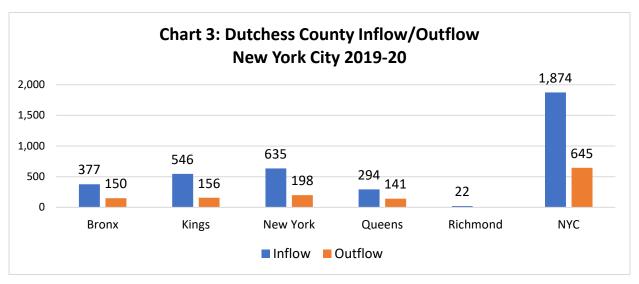
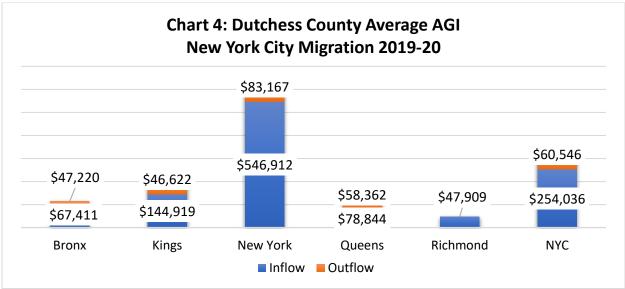


Table 1: Dutchess County Migration Activity within the Hudson Valley										
	Inflows and Outflows 2019-20									
	House	holds	Aggrega	te AGI	Average	e AGI				
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow				
Orange	522	490	\$30,989,000	\$30,420,000	\$59,366	\$62,082				
Putnam	497	257	\$37,281,000	\$17,046,000	\$75,012	\$66,327				
Rockland	87	46	\$7,743,000	\$3,152,000	\$89,000	\$68,522				
Ulster	509	642	\$30,625,000	\$36,143,000	\$60,167	\$56,298				
Westchester	1,040	451	\$88,324,000	\$34,773,000	\$84,927	\$77,102				
Hudson Valley	2,655	1,886	\$194,962,000	\$121,534,000	\$73,432	\$64,440				

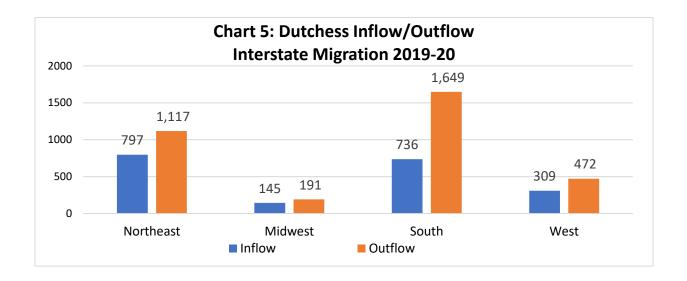






7	Table 2: Dutchess County Migration Activity within New York City								
	Inflows and Outflows 2019-20								
	Hous	seholds	Aggrega	ite AGI	Avera	ge AGI			
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20			
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow			
Bronx	377	150	\$25,414,000	\$7,083,000	\$67,411	\$47,220			
Kings	546	156	\$79,126,000	\$7,273,000	\$144,919	\$46,622			
New York	635	198	\$347,289,000	\$16,467,000	\$546,912	\$83,167			
Queens	294	141	\$23,180,000	\$8,229,000	\$78,844	\$58,362			
Richmond	22	0	\$1,054,000	\$0	\$47,909	\$0			
NYC	1,874	645	\$476,063,000	\$39,052,000	\$254,036	\$60,546			





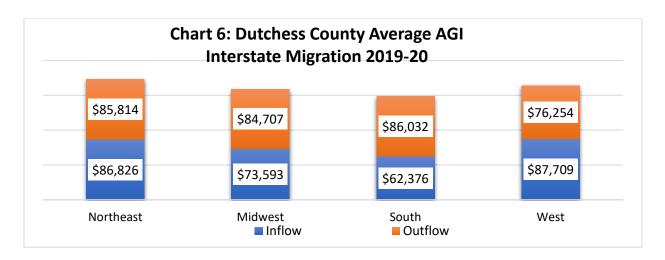


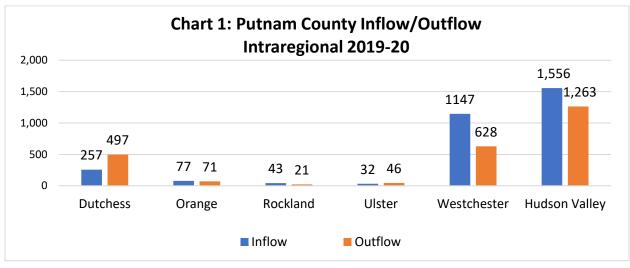
	Table 3: Dutchess County Migration Activity Interstate							
	Inflows and Outflows 2019-20							
	House	eholds	Aggreg	gate AGI	Avera	Average AGI		
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Northeast	797	1,117	\$69,200,000	\$95,854,000	\$86,826	\$85,814		
Midwest	145	191	\$10,671,000	\$16,178,000	\$73,593	\$84,707		
South	736	1,649	\$45,909,000	\$141,866,000	\$62,376	\$86,032		
West	309	472	\$27,102,000	\$35,992,000	\$87,709	\$76,254		

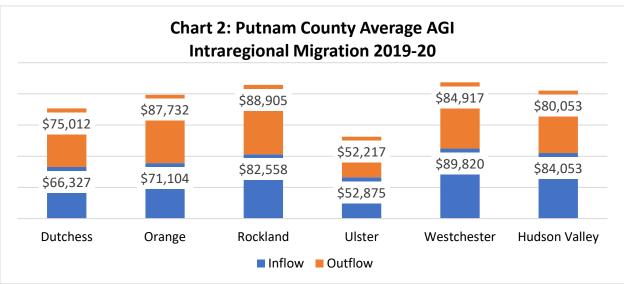


Putnam County

- During the 2019-2020 tax year, there were 38,627 households in the county; the
 average adjusted gross income (AGI) was \$113,979. Migratory activity resulted in a net
 loss of 158 households and a net gain of \$36.9 million in AGI.
- For the period,
 - 3,134 households moved into the county;
 - o 2,976 households moved out of the county.
- Most migratory activity was intrastate, which accounted for 79.45 percent of all inflows and 56.96 percent of all outflows.
- The most important migratory activity occurred within the Hudson Valley at 62.49
 percent of all intrastate inflows and 74.51 percent of all intrastate outflows. This
 finding is consistent with trend.
 - Putnam gained 519 households from Westchester, 22 from Rockland and 6 from
 Orange; Putnam lost 240 households to Dutchess and 14 to Ulster (Chart 1, Table
 1; see Chart 2 for income data).
- Migration with the five counties of New York City accounted for 30.88 percent of all
 intrastate inflows and 15.63 percent of all intrastate outflows. Consistent with trend,
 Bronx County and New York County (Manhattan) were the most important sources of
 new household creation (Chart 3, Table 2; see Chart 4 for income data).
- Interstate activity accounted for 20.55 percent of all inflows and 43.04 percent of all
 outflows. Consistent with the long-term trend, the most significant source of migratory
 activity was with the South Region followed by the Northeast Region (Chart 5, Table 3;
 see Chart 6 for income data).
- Foreign migration was negligible at less than one percent of all inflows and outflows.

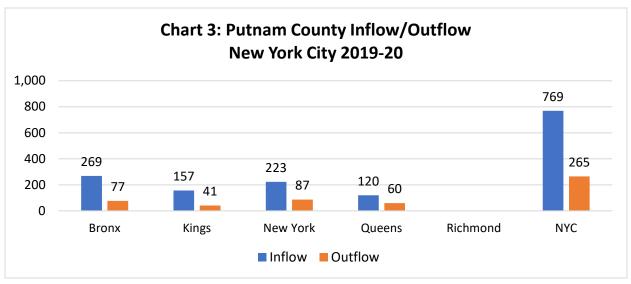






Та	Table 1: Putnam County Migration Activity within the Hudson Valley							
		Infl	ows and Outflo	ws 2019-20				
	Hous	eholds	Aggre	gate AGI	Ave	rage AGI		
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Dutchess	257	497	\$17,046,000	\$37,281,000	\$66,327	\$75,012		
Orange	77	71	\$5,475,000	\$6,229,000	\$71,104	\$87,732		
Rockland	43	21	\$3,550,000	\$1,867,000	\$82,558	\$88,905		
Ulster	32	46	\$1,692,000	\$2,402,000	\$52,875	\$52,217		
Westchester	1,147	628	\$103,023,000	\$53,328,000	\$89,820	\$84,917		
Hudson Valley	1,556	1,263	\$130,786,000	\$101,107,000	\$84,053	\$80,053		





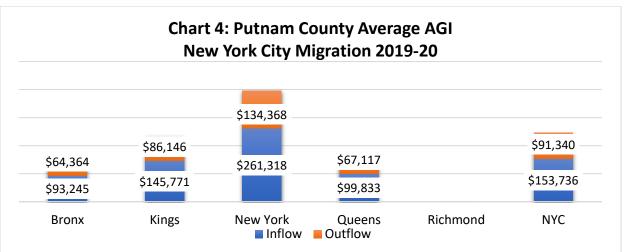
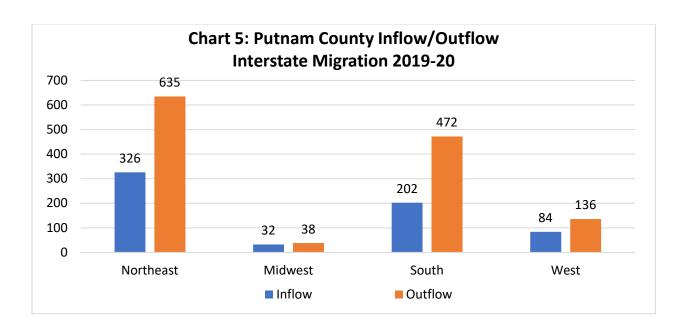


Table 2: Putnam County Migration Activity within New York City Inflows and Outflows 2019-20								
	Ног	ıseholds		ate AGI	Avera	ge AGI		
	'19-'20	'19-'2 0	'19-'20	'19-'20	'19-' 2 0	'19-'2 0		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Bronx	269	77	\$25,083,000	\$4,956,000	\$93,245	\$64,364		
Kings	157	41	\$22,886,000	\$3,532,000	\$145,771	\$86,146		
New York	223	87	\$58,274,000	\$11,690,000	\$261,318	\$134,368		
Queens	120	60	\$11,980,000	\$4,027,000	\$99,833	\$67,117		
Richmond	0	0	\$0	\$0	\$0	\$0		
NYC	769	265	\$118,223,000	\$24,205,000	\$153,736	\$91,340		





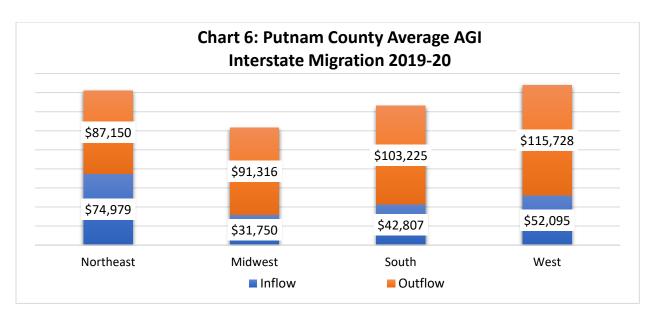


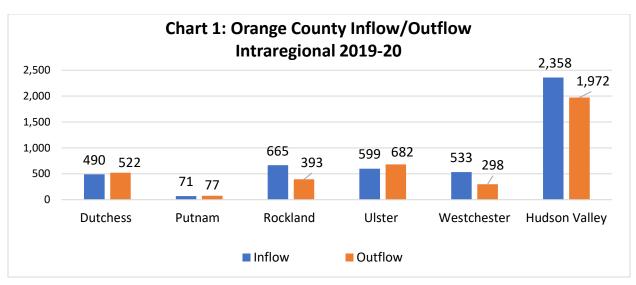
Table 3: Putnam County Migration Activity Interstate Inflows and Outflows 2019-20							
	Housel	nolds	Aggreg	ate AGI	Avera	ge AGI	
	'19-'20	'19-'20	'19-'20	'19-'2 0	'19-'20	'19-'2 0	
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow	
Northeast	326	635	\$24,443,000	\$55,340,000	\$74,979	\$87,150	
Midwest	32	38	\$1,016,000	\$3,470,000	\$31,750	\$91,316	
South	202	472	\$8,647,000	\$48,722,000	\$42,807	\$103,225	
West	84	136	\$4,376,000	\$15,739,000	\$52,095	\$115,728	



Orange County

- During the 2019-2020 tax year, there were 143,833 households in the county; the average adjusted gross income (AGI) was \$84,190. Migratory activity resulted in a net loss of 838 households and a net loss of \$4.96 million in AGI. For the period,
 - o 9,112 households moved into the county;
 - o 9,950 households moved out of the county.
- Most migratory activity was intrastate, which accounted for at 32.47 percent of all inflows and 58.67 percent of all outflows.
- Migratory activity within the Hudson Valley accounted for 38.69 percent of all intrastate inflows and 48.44 percent of all intrastate outflows. This finding is consistent with trend.
 - Orange gained 272 and 235 households from Rockland and Westchester counties, respectively, and lost a total of 121 households to Ulster, Dutchess, and Putnam counties (Chart 1, Table 1; see Chart 2 for income data).
- Migration with the five counties of New York City accounted for 45.91 percent of all intrastate
 inflows and 24 percent of all intrastate outflows. Consistent with trend, migration between
 New York City and Orange County was dominated by households migrating from Bronx County
 (Chart 3, Table 2; see Chart 4 for income data).
- Interstate migration accounted for 32.47 percent of all inflows and 58.67 percent of all
 outflows. Consistent with the long-term trend, the most important source of migration was to
 and from the South Region (Chart 5, Table 3; see Chart 6 for income data).
- Foreign migration was negligible at less than one percent of all inflows and outflows.





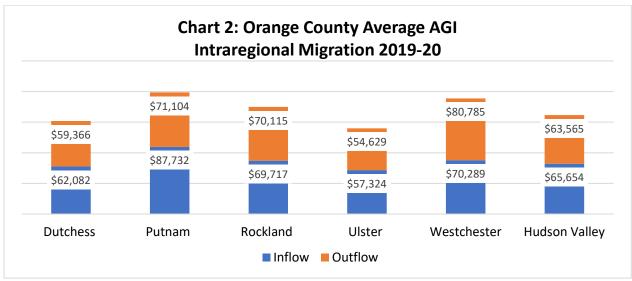
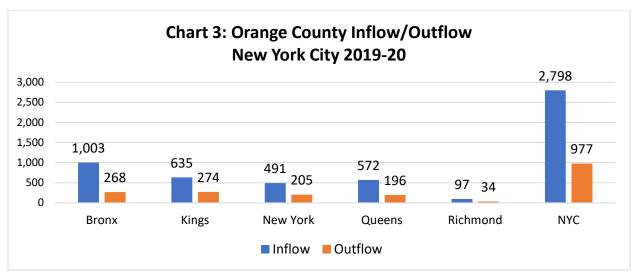


Table 1: Orange County Migration Activity within the Hudson Valley								
		Inflow	s and Outflows	s 2019-20				
	House	eholds	Aggre	gate AGI	Avera	ige AGI		
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Dutchess	490	522	\$30,420,000	\$30,989,000	\$62,082	\$59,366		
Putnam	71	77	\$6,229,000	\$5,475,000	\$87,732	\$71,104		
Rockland	665	393	\$46,362,000	\$27,555,000	\$69,717	\$70,115		
Ulster	599	682	\$34,337,000	\$37,257,000	\$57,324	\$54,629		
Westchester	533	298	\$37,464,000	\$24,074,000	\$70,289	\$80,785		
Hudson Valley	2,358	1,972	\$154,812,000	\$125,350,000	\$65,654	\$63,565		





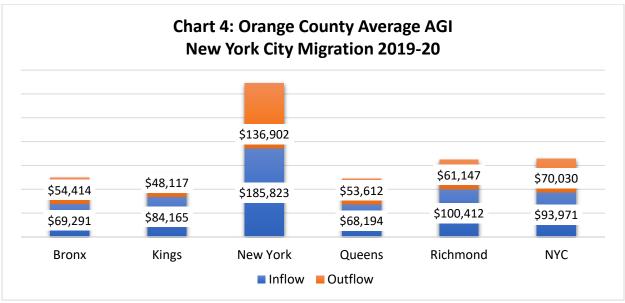
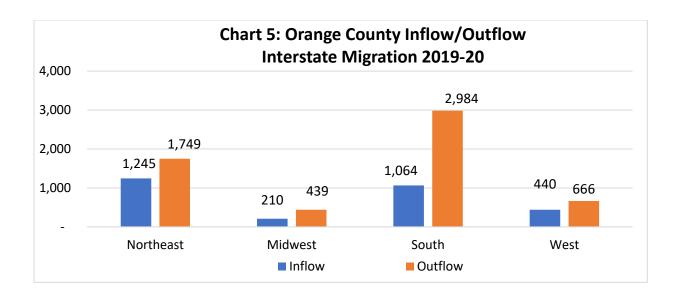


Table 2: Orange County Migration Activity within New York										
	City									
		Infloy	vs and Outflows 2	2019-2020						
	Hou	seholds	Aggrega	ate AGI	Averag	e AGI				
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow				
Bronx	1,003	268	\$69,499,000	\$54,916,000	\$69,291	\$54,414				
Kings	635	274	\$53,445,000	\$40,261,000	\$84,165	\$48,117				
New York	491	205	\$91,239,000	\$63,174,000	\$185,823	\$136,902				
Queens	572	196	\$39,007,000	\$28,499,000	\$68,194	\$53,612				
Richmond	97	34	\$9,740,000	\$7,661,000	\$100,412	\$61,147				
NYC	2,798	977	\$262,930,000	\$194,511,000	\$93,971	\$70,030				





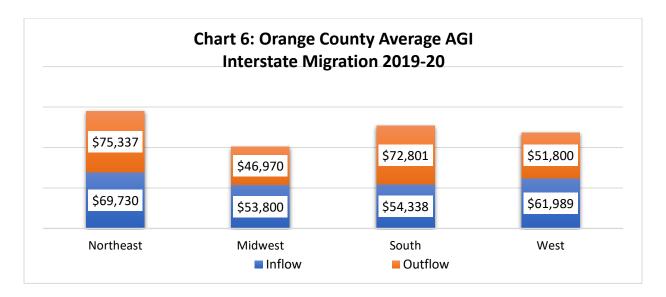


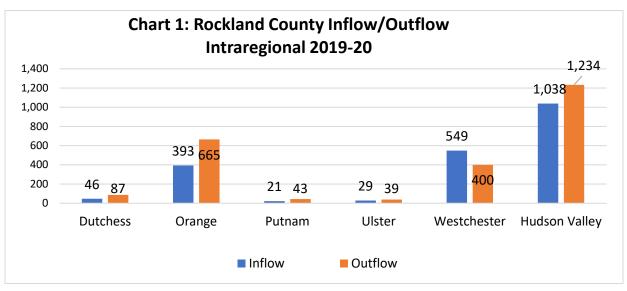
Table 3: Orange County Migration Activity Interstate Inflows and Outflows 2019-20								
	House	eholds	Aggreg	gate AGI	Average AGI			
	'19-'20 Inflow	'19-'20 Outflow	'19-'20 Inflow	'19-'20 Outflow	'19-'20 Inflow	'19-'20 Outflow		
Northeast	1,245	1,749	\$86,814,000	\$131,765,000	\$69,730	\$75,337		
Midwest	210	439	\$11,298,000	\$20,620,000	\$53,800	\$46,970		
South	1,064	2,984	\$57,816,000	\$217,239,000	\$54,338	\$72,801		
West	440	666	\$22,792,000	\$37,656,000	\$51,800	\$56,541		



Rockland County

- During the 2019-2020 tax year, there were 115,068 households in the county; the
 average adjusted gross income (AGI) was \$110,311. Migratory activity resulted in a net
 loss of 1,388 households and a net loss of \$23.5 million in AGI. For the period,
 - 5,163 households moved into the county;
 - o 6,551 households moved out of the county.
- Most migratory activity was intrastate, which accounted for 63.20 percent of all inflows and 38.96 percent of all outflows.
- Migratory activity within the Hudson Valley accounted for 31.81 percent of all intrastate inflows and 48.35 percent of all intrastate outflows. This finding is consistent with trend.
 - Intraregional migration resulted in a net loss of 196 households. Rockland gained 149 households from Westchester County and lost 272 households to Orange, 41 to Dutchess, 22 to Putnam and 10 to Ulster County (Chart 1, Table 1; see Chart 2 for income data).
- Migration with the five counties of New York City accounted for 59.67 percent of all
 intrastate inflows and 32.88 percent of all intrastate outflows. The county gained 379
 households from Bronx County, 321 from Kings County (Brooklyn) and 209 households
 from Queens County (Chart 3, Table 2; see Chart 4 for income data).
- Interstate migration accounted for 36.37 percent of all inflows and 61.04 percent of all outflows. Consistent with the long-term trend, the majority of all interstate flows were with the South Region followed by the Northeastern Region (Chart 5, Table 3; see Chart 6 for income data).
- Foreign migration was negligible at less than one percent of all inflows and outflows.





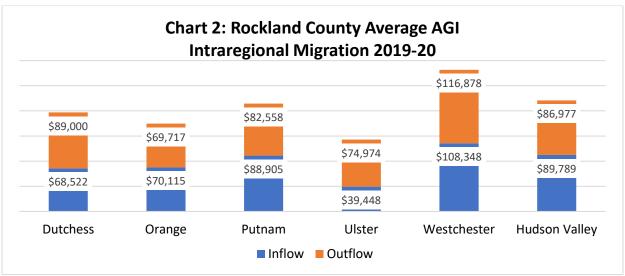
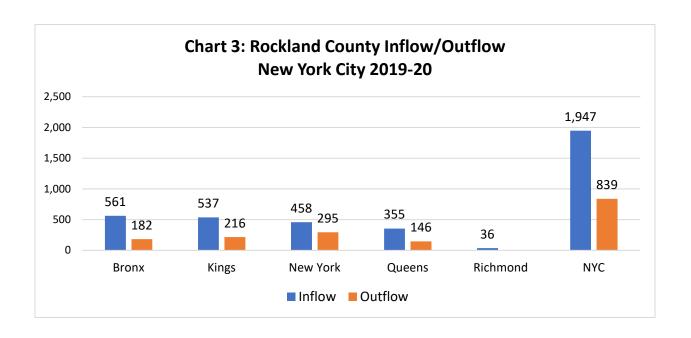


Table 1: Rockland County Migration Activity within the Hudson Valley Inflows and Outflows 2019-20 Households Aggregate AGI Average AGI '19-'20 '19-'20 '19-'20 '19-'20 '19-'20 '19-'20 Inflow **Outflow** Inflow **Outflow** Inflow **Outflow Dutchess** 46 87 \$3,152,000 \$7,743,000 \$68,522 \$89,000 Orange 393 \$27,555,000 \$46,362,000 \$70,115 \$69,717 665 **Putnam** 21 43 \$1,867,000 \$3,550,000 \$88,905 \$82,558 Ulster 29 39 \$1,144,000 \$2,924,000 \$39,448 \$74,974 Westchester 549 400 \$59,483,000 \$46,751,000 \$108,348 \$116,878 **Hudson Valley** 1,038 1,234 \$93,201,000 \$107,330,000 \$89,789 \$86,977





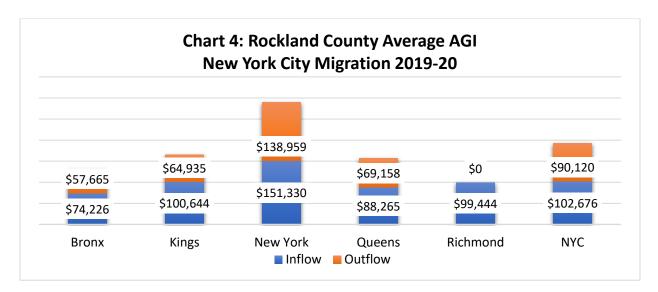
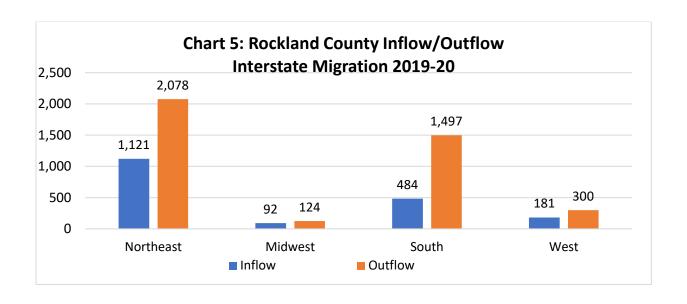


Table 2: Rockland County Migration Activity within New York City Inflows and Outflows 2019-2020								
	House	eholds	Aggrega	ate AGI	Averag	e AGI		
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'2 0	'19-'20		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Bronx	561	182	\$41,641,000	\$10,495,000	\$74,226	\$57,665		
Kings	537	216	\$54,046,000	\$14,026,000	\$100,644	\$64,935		
New York	458	295	\$69,309,000	\$40,993,000	\$151,330	\$138,959		
Queens	355	146	\$31,334,000	\$10,097,000	\$88,265	\$69,158		
Richmond	36	0	\$3,580,000	\$0	\$99,444	\$0		
NYC	1,947	839	\$199,910,000	\$75,611,000	\$102,676	\$90,120		





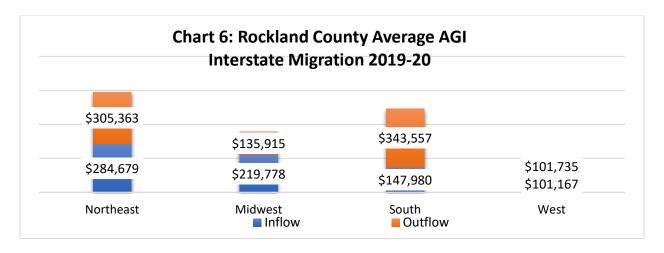


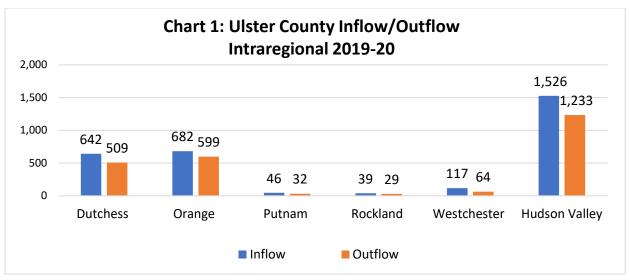
Table 3: Rockland County Migration Activity Inflows and Outflows 2019-20								
	House	eholds	Aggre	gate AGI	Avei	age AGI		
	'19-'20	'19-'2 0	'19-'20	'19-'20	'19-'20	'19-'20		
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow		
Northeast	1,121	2,078	\$85,041,000	\$229,405,000	\$284,679	\$305,363		
Midwest	92	124	\$11,868,000	\$8,019,000	\$219,778	\$135,915		
South	484	1,497	\$29,892,000	\$162,159,000	\$147,980	\$343,557		
West	181	300	\$14,568,000	\$30,317,000	\$101,167	\$101,735		



Ulster County

- During the 2019-2020 tax year, there were 69,353 households in the county; the average
 adjusted gross income (AGI) was \$75,234. Migratory activity resulted in a net gain of 621
 households and a \$24.3 million loss in AGI. For the period,
 - 4,756 households moved into the county;
 - 4,135 households moved out of the county.
- Most migratory activity was intrastate, which accounted for 75.23 percent of all inflows and 58.48 percent of all outflows.
- The most important migratory activity occurred within the Hudson Valley at 42.65 percent of all intrastate inflows and 51.00 percent of all intrastate outflows. This finding is consistent with trend.
 - Ulster gained households from all counties in the region. The largest net inflows occurred with Dutchess and Orange counties at 133 and 83 households created, respectively (Chart 1, Table 1; see Chart 2 for income data).
- Migration with the five counties of New York City resulted in a net gain of 1,110 households, representing 38.76 percent of all intrastate inflows and 11.46 percent of all intrastate outflows.
 The most important sources of new household creation were Kings County (Brooklyn) with 514 households and New York County (Manhattan) with 405 households (Chart 3, Table 2; see Chart 4 for income data).
- Interstate migratory activity accounted for 24.77 percent of all inflows and 41.52 percent of all outflows. Consistent with the long-term trend, most interstate flows were with the Northeast Region (Chart 5, Table 3; see Chart 6 for income data).
- Foreign migration was nonexistent at zero percent of all inflows and outflows.





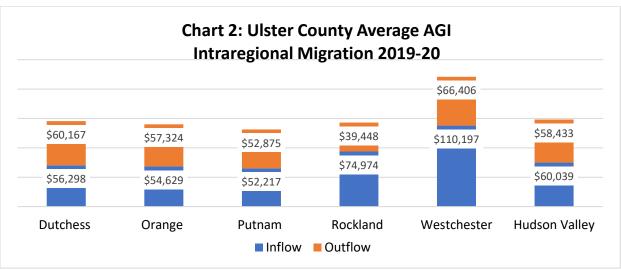
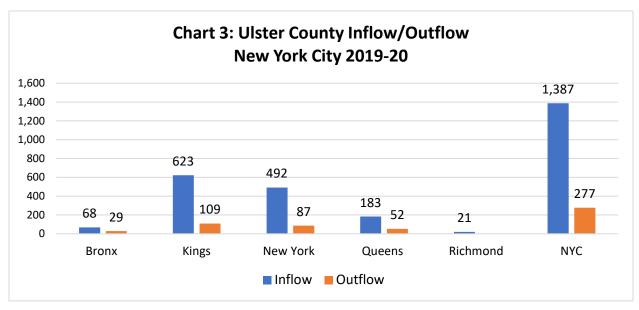
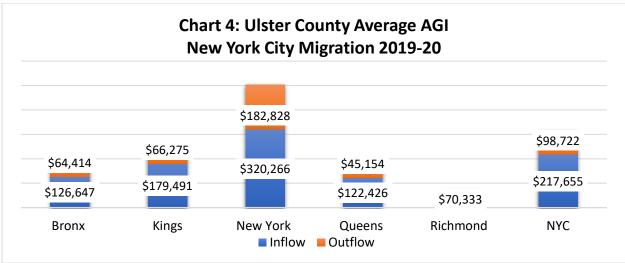


Table 1: Ulster County Migration Activity within the Hudson Valley									
Inflows and Outflows 2019-20									
	Hous	eholds	Aggreg	ate AGI	Ave	rage AGI			
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20			
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow			
Dutchess	642	509	\$36,143,000	\$30,625,000	\$56,298	\$60,167			
Orange	682	599	\$37,257,000	\$34,337,000	\$54,629	\$57,324			
Putnam	46	32	\$2,402,000	\$1,692,000	\$52,217	\$52,875			
Rockland	39	29	\$2,924,000	\$1,144,000	\$74,974	\$39,448			
Westchester	117	64	\$12,893,000	\$4,250,000	\$110,197	\$66,406			
Hudson Valley	1,526	1,233	\$91,619,000	\$72,048,000	\$60,039	\$58,433			

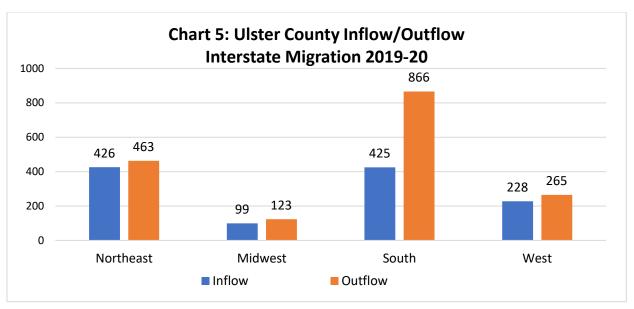






1	Table 2: Ulster County Migration Activity within New York City								
Inflows and Outflows 2019-20									
	Households Aggregate AGI Average AGI								
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-' 20			
	Inflow	Outflow	Inflow	Inflow Outflow		Outflow			
Bronx	68	29	\$8,612,000	\$1,868,000	\$126,647	\$64,414			
Kings	623	109	\$111,823,000	\$7,224,000	\$179,491	\$66,275			
New York	492	87	\$157,571,000	\$15,906,000	\$320,266	\$182,828			
Queens	183	52	\$22,404,000	\$2,348,000	\$122,426	\$45,154			
Richmond	21	0	\$1,477,000 \$0 \$70,333						
NYC	1,387	277	\$301,887,000	\$27,346,000	\$217,655	\$98,722			





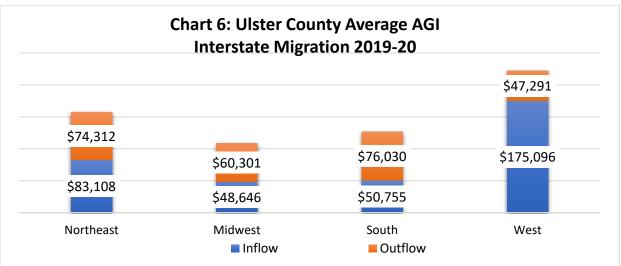
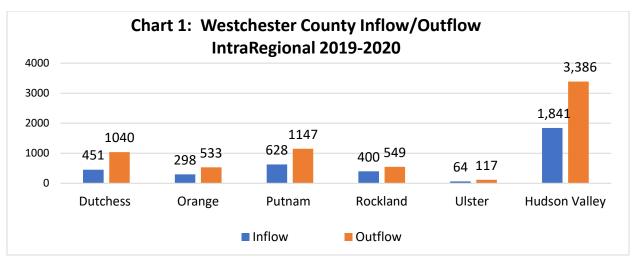


Table 3: Ulster County Migration Activity									
Interstate Inflows and Outflows 2019-20									
	Households Aggregate AGI Average AGI								
	'19-'20 Inflow	'19-'20 Outflow	'19-'20 Inflow						
Northeast	426	463	\$34,983,000	\$54,793,000	\$82,120	\$118,343			
Midwest	99	123	\$4,816,000	\$7,417,000	\$48,646	\$60,301			
South	425	866	\$21,571,000	\$65,842,000	\$50,755	\$76,030			
West	228	265	\$39,922,000	\$12,532,000	\$175,096	\$47,291			



Westchester County

- During the 2019-2020 tax year, there were 382,159 households in the county; the average adjusted gross income (AGI) was \$180,096. Migratory activity resulted in a net loss of 1,827 households and a net loss of \$72.9 million in AGI. For the period,
 - 22,539 households moved into the county;
 - 24,366 households moved out of the county.
- Most migratory activity was intrastate and accounted for 71.06 percent of all inflows and 44.82 percent of all outflows.
- Migratory activity occurring within the Hudson Valley accounted for 11.49 percent of all intrastate inflows and 31.00 percent of all intrastate outflows. This finding is consistent with trend.
 - Westchester lost households to all counties in the region. The largest net loss occurred with Dutchess and Putnam counties at 589 and 519 households lost, respectively (Chart 1, Table 1; see Chart 2 for income data).
- The most important intrastate migratory activity occurred with the five counties of New York City, with 81.24 percent of all intrastate inflows and 55.71 percent of all intrastate outflows. Bronx and New York (Manhattan) counties were primarily responsible for households gained (Chart 3, Table 2; see Chart 4 for income data).
- Interstate migratory activity accounted for 28.79 percent of all inflows and 54.95 percent of all outflows. In a break from the five-year trend, most interstate flows were with the Northeast Region (Chart 5, Table 3; see Chart 6 for income data).
- Foreign migration was negligible at less than one percent of all inflows and outflows.



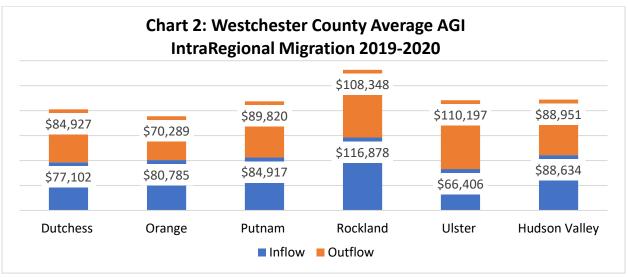
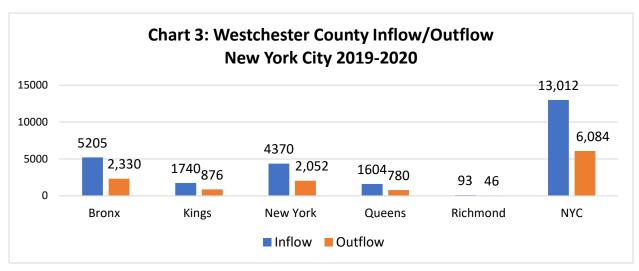


Table 1: Westchester County Migration Activity within the Hudson Valley Inflows and Outflows 2019-2020									
	Households Aggregate AGI Average AGI								
	19'-20'	-20' 19'-20' 19'-20' 19'-20'		19'-20'	19'-20'				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow			
Dutchess	451	1,040	\$34,773,000	\$88,324,000	\$77,102	\$84,927			
Orange	298	533	\$24,074,000	\$37,464,000	\$80,785	\$70,289			
Putnam	628	1,147	\$53,328,000	\$103,023,000	\$84,917	\$89,820			
Rockland	400	549	\$46,751,000	\$59,483,000	\$116,878	\$108,348			
Ulster	64 117 \$4,250,000 \$12,893,000 \$66,406 \$110,197								
Hudson Valley	1,841	3,386	\$163,176,000	\$301,187,000	\$88,634	\$88,951			



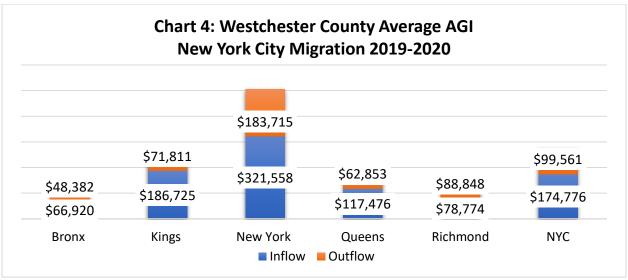
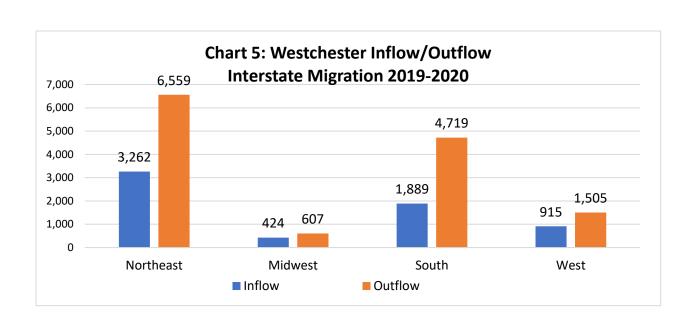


Table 5: Westchester County Migration Activity within New York City										
Inflows and Outflows 2019-2020										
	House	eholds	Aggrega	te AGI	Average AGI					
	19'-20'	19'-20'	19'-20'	19'-20'	19'-20'	19'-20'				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow				
Bronx	5,205	2,330	\$348,321,000	\$112,729,000	\$66,920	\$48,382				
Kings	1,740	876	\$324,901,000	\$62,906,000	\$186,725	\$71,811				
New York	4,370	2,052	\$1,405,209,000	\$376,984,000	\$321,558	\$183,715				
Queens	1,604	780	\$188,432,000	\$49,025,000	\$117,476	\$62,853				
Richmond	93	46	\$7,326,000 \$4,087,000 \$78,77		\$78,774	\$88,848				
NYC	13,012	6,084	\$2,274,189,000	\$605,731,000	\$174,776	\$99,561				



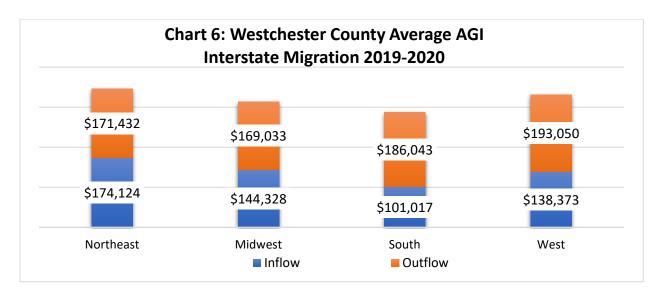


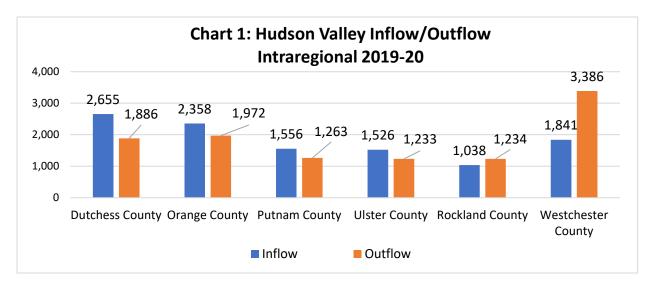
Table 3: Westchester County Migration Activity Interstate Inflows and Outflows 2019-2020										
	Households Aggregate AGI Average AGI									
	19'-20' Inflow	19'-20' Outflow	19'-20' 19'-20' Inflow Outflow		19'-20' Inflow	19'-20' Outflow				
Northeast	3,262	6,559	\$371,234,000	\$930,696,000	\$113,806	\$141,896				
Midwest	424	607	\$61,195,000	\$102,603,000	\$144,328	\$169,033				
South	1,889	4,719	\$190,822,000	\$186,043						
West	915	1,505	\$126,611,000	\$290,540,000	\$138,373	\$193,050				

Hudson Valley

- During the 2019-2020 tax year, there were 862,534 households in the Hudson Valley with an average adjusted gross income (AGI) of \$131,826.
- Migratory activity resulted in a net loss of 2,878 households. For the period,
 - o 51,970 households moved into the region
 - o 54,848 households moved out of the region.
- Total migratory activity resulted in a net gain of \$24,512 million in AGI.
- Intrastate activity accounted for most migratory activity at 70.66 percent of all inflows and 45.72 percent of all outflows.
- The region lost 14,518 households to interstate migration:
 - o Activity with the South Region resulted in a loss of 7,387 households
 - o The region lost 5,424 households to the Northeast Region.
- Intrastate migration resulted in a net gain of 11,643 households.
 - Westchester County experienced the highest level of intrastate migration. A
 total of 13,012 households moved into Westchester from New York City (NYC),
 while 6,084 households moved from the county into NYC; 1,545 households
 were lost to other counties within the Hudson Valley region.
- Region-wide migratory activity with NYC resulted in a net gain of 12,700 households.
 More than one-half of these households migrated from Bronx County.
- In both Orange and Westchester counties, the main source of intrastate migratory inflows was NYC.
- Consistent with trend, Rockland gained more households from NYC than it did from counties in the Hudson Valley region.
- Foreign migration remains insignificant.



Table 1: Hudson Valley Migration Activity within the Hudson Valley										
Inflows and Outflows 2019-20										
	Households Aggregate AGI Average AGI									
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow				
Dutchess County	2,655	1,886	\$194,962,000	\$121,534,000	\$73,432	\$64,440				
Orange County	2,358	1,972	\$154,812,000	\$125,350,000	\$65,654	\$63,565				
Putnam County	1,556	1,263	\$130,786,000	\$101,107,000	\$84,053	\$80,053				
Ulster County	1,526	1,233	\$91,619,000	\$72,048,000	\$60,039	\$58,433				
Rockland County	1,038	1,234	\$93,201,000	\$107,330,000	\$89,789	\$86,977				
Westchester County	1,841	3,386	\$163,176,000	\$301,187,000	\$88,634	\$88,951				



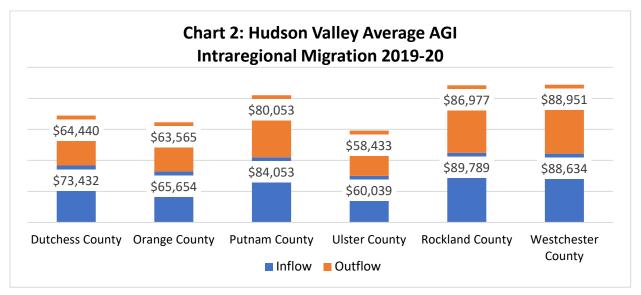




Table 2: Hudson Valley Migration Activity within New York City										
Inflows and Outflows 2019-20										
	House	eholds	Aggrega	te AGI	Averag	e AGI				
	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20	'19-'20				
	Inflow	Outflow	Inflow	Outflow	Inflow	Outflow				
Bronx	7,483	3,036	\$518,570,000	\$192,047,000	\$69,300	\$63,257				
Kings	4,238	1,672	\$646,227,000	\$135,222,000	\$152,484	\$80,874				
New York	6,669	2,924	\$2,128,891,000	\$525,214,000	\$319,222	\$179,622				
Queens	3,128	1,375	\$316,337,000	\$102,225,000	\$101,131	\$74,345				
Richmond	269	269 80 \$23,177,000 \$11		\$11,748,000	\$86,160	\$146,850				
New York City	21,787	9,087	\$118,223,000	\$24,205,000	\$153,736	\$91,340				

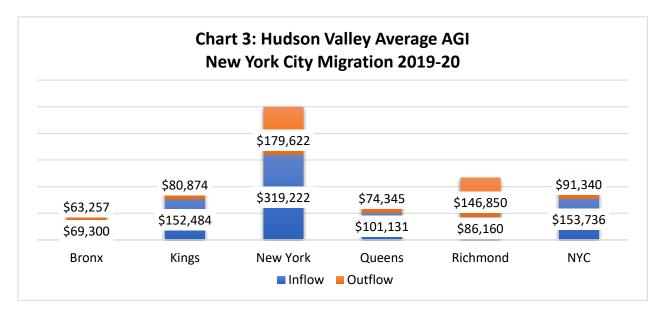


Table 3: Hudson Valley Migration Activity Interstate Inflow and Outflows 2019-20									
	Households Aggregate AGI Average AGI								
	'19-'20	'19-'20 '19-'20 '19-'20		'19-'20	'19-'20	'19-'20			
	Inflow	Outflow	low Inflow Outflow		Inflow	Outflow			
Northeast	7,177	12,601	\$662,734,000	\$1,497,853,000	\$92,341	\$118,868			
Midwest	1,002	1,522	\$100,864,000	\$158,307,000	\$100,663	\$104,012			
South	4,800	12,187	\$354,657,000	\$1,513,765,000	\$73,887	\$124,211			
West	2,157	3,344	\$235,371,000	\$422,776,000	\$109,120	\$126,428			



