

# MARIST

Center for Lifetime Study



## Welcome to the 2021 CLS Annual Meeting

Our meeting will begin at 2:00 PM

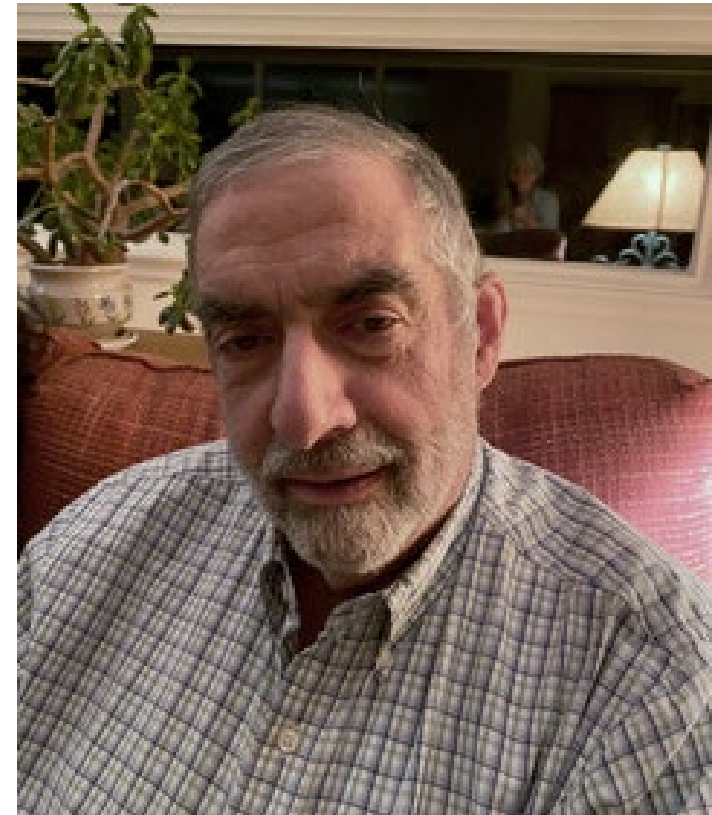
# MARIST

## Center for Lifetime Study



- **Welcome**

Jack Fein, VP of Administration



# MARIST

## 2021 CLS ANNUAL MEETING AGENDA



- **WELCOME/EMCEE** **JACK FEIN**
- **PRESENTATIONS**
  - **SENATOR CHUCK SCHUMER**
  - **CHRIS SILVA – BARDAVON OPERA HOUSE EXECUTIVE DIRECTOR**
- **ADMINISTRATION** **JACK FEIN**
- **STATE OF CLS** **BOB NASSER**
- **APPROVAL OF COUNCIL SLATE** **MERRILEE OSTERHOUDT**
- **CURRICULUM** **LEN TURKENKOPF**
- **MEMBERSHIP** **BARBARA CARPENTER**
- **FINANCE** **ROGER D'AQUINO**
- **CLASSROOM SUPPORT** **LEATHEM MEHAFFEY**
- **PUBLIC INFORMATION** **LAUREN MUFFS**
- **OFFICE SUPPORT** **RONGYI PAN**
- **QUESTIONS** **JACK FEIN**
- **CLOSING**

# MARIST

## Center for Lifetime Study



### **Officers**

President - Bob Nasser

Vice President of Administration - Jack Fein

Vice President for Curriculum - Len Turkenkopf

Vice President for Public Information - Lauren Muffs

Secretary - Dewey Lee

Treasurer - Roger D'Aquino

---

### **Council At Large**

Michael Cowan

Ken Knapp

Betsy Kopstein-Stuts

Joe Lombardi

John Wargo

### **Committees**

Membership - Barbara Carpenter

Finance - Anne Sileno

Classroom Support - Leathem Mehaffey

Special Events - Mary Lou Davis

Connections - Jim Temple

Member Services - Bob Kaminski

Office Support - RongYi Pan

Scholarship – Ken Knapp

# MARIST

## Center for Lifetime Study



**Kristine Cullen**

*Assistant Dean/Director of Summer Pre-College Programs  
School of Professional Program*



**Robin Will**

*Administrative Coordinator  
Center for Lifetime Study*

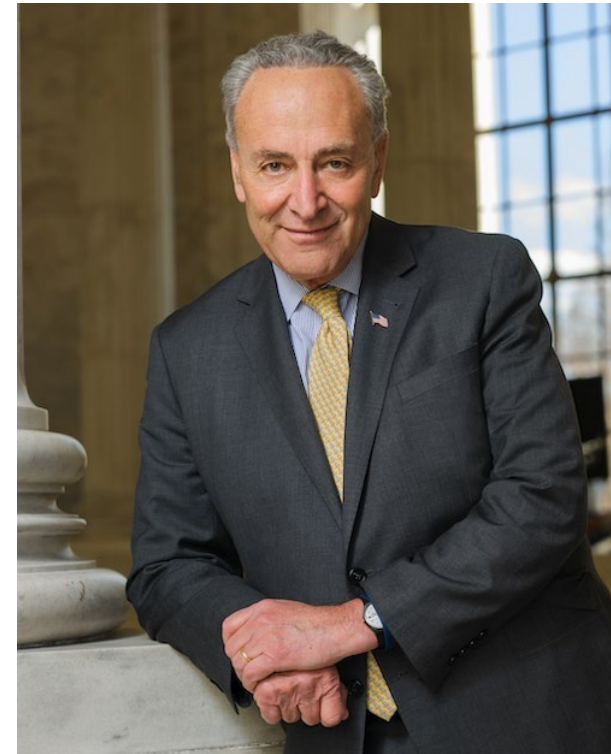
# MARIST

Center for Lifetime Study



Senator Charles E. Schumer (NY)

*Majority Leader U.S. Senate*



# MARIST

Center for Lifetime Study



Chris Silva

*Executive Director*

*Bardavon Opera House*



# MARIST

## Center for Lifetime Study



- **State of CLS**

Robert (Bob) Nasser  
*CLS President*





# MARIST

## Center for Lifetime Study



- **President's Report**  
**Bob Nasser**

Good morning and welcome to the 2021 CLS Annual Meeting.

I hope you and your families have had opportunities to enjoy some of the venues which have recently opened, and those that will open in the coming weeks. My purpose today is reporting on the state of CLS. To borrow a phrase from the world of politics: "The state of CLS is strong!"

The remainder of today's meeting will provide you with a review of the activities and accomplishments of CLS from July 1, 2020 through June 30, 2021. In addition, it is the time when new members of the council are confirmed and welcomed, when we thank those who are leaving the council for their contributions to the success of CLS.

Over the past 16 months, our lives have been marked by avoiding gatherings, wearing masks, social distancing, and developing some expertise in the use of Zoom. Virtual classes have been the norm since the fall of 2020. That semester and the spring semester of 2021 demonstrated that we can effectively provide virtual sessions. My thanks to Leathem Mehaffey and his AV team for their efforts in making virtual sessions enjoyable experiences. I commend all of you for embracing the technology which has allowed us to provide outstanding programs. I especially would like to thank Robin Will, our administrative coordinator. Her contributions were critical to the overwhelming success of the virtual offerings. While this year's fall semester will again be virtual, next year's January semester will be back at Locust Grove where a trial of hybrid classes will be conducted. This trial will be instrumental in developing an acceptable process for continuing hybrid sessions when we are back full time at Locust Grove in the spring of 2022.

Several council members will provide highlights from their areas and thank those who contributed to the outstanding results. These volunteers are critical to the success that CLS has enjoyed. None of the classes would have been possible without their involvement. If you have been a member of CLS for 2 or more years and are not a member of any committee, I urge you to seriously consider joining a committee, to help continue the excellent tradition of course offerings, special trips and events.

Thank you for your attention and I will return the program to Jack Fein.

- **CLS Council Nominations**  
Merrilee Osterhoudt, Chair



|   | Position (Current)                      | Candidate Name       | Council Service |
|---|---|----------------------|-----------------|
| ★ | President (Bob Nasser)                  | Jack Fein            | 2 years         |
| ★ | VP of Administration (Jack Fein)        | Mike Cowan           | 2 years         |
|   | VP of Public Information (Lauren Muffs) | Lauren Muffs         | 4 years         |
|   | VP of Curriculum (Len Turkenkopf)       | Len Turkenkopf       | 1 year          |
|   | Chair of Membership (Barbara Carpenter) | Barbara Carpenter    | 4 years         |
|   | Secretary (Dewey Lee)                   | Dewey Lee            | 4 years         |
|   | Treasurer (Roger D'Aquino)              | Roger D'Aquino       | 2 years         |
|   | Finance Chair (Anne Sileno)             | Anne Sileno          | 2 years         |
|   | Office Support (RongYi Pan)             | RongYi Pan           | 2 years         |
| ★ | Member Services (Bob Kaminski)          | Margaret & Tom Wall  | None            |
|   | Classroom Support (Leathem Mehaffey)    | Leathem Mehaffey     | 5 years         |
| ★ | Connections (Jim Temple)                | Glenn Noakes         | None            |
|   | Special Events (Mary Lou Davis)         | Mary Lou Davis       | 5 years         |
| ★ | At Large (Mike Cowan)                   | Pat Luczai           | None            |
|   | At Large (Ken Knapp)                    | Ken Knapp            | 4 years         |
|   | At Large (Betsy Kopstein-Stuts)         | Betsy Kopstein-Stuts | 2 years         |
| ★ | At Large (Joe Lombardi)                 | John Wargo           | None            |
| ★ | At Large (John Marmillo)                | Bob Kaminski         | 5 years         |

# MARIST

Center for Lifetime Study



- **Remarks for CLS VP of Administration and Incoming President**

Jack Fein

# MARIST

## Center for Lifetime Study



- **Curriculum**

Leonard (Len) Turkenkopf  
VP for Curriculum





# Leonard Turkenkopf

## VP of Curriculum

- **ROLE OF THE CURRICULUM COMMITTEE**
- **STRUCTURE OF THE COMMITTEE**
  - Arts and Literature
  - General Science
  - Life and Leisure Studies
  - Social Science
- **ACCOMPLISHMENTS and CHALLENGES**



# Curriculum Committee Members

| Arts & Literature        | Social Science                 | Life & Leisure Studies | General Science          |
|--------------------------|--------------------------------|------------------------|--------------------------|
| Audrey Walker (Chair)    | Linda Lebensold (Chair)        | John Gavin (Chair)     | Stan Schmidt (Chair)     |
| Wilma Schmidt (Co-Chair) | Merrilee Osterhoudt (Co Chair) | Karen Blonder          | Warren Buhler (Co Chair) |
| Lydia Bauman             | Martin Charwat                 | Helen Brandonisi       | Umar Ahmad               |
| Ellie Burch              | Herman Chertock                | Grete Finkelstein      | Jill Auerbach            |
| Mary Coiteux             | Bernard Handel                 | Dick Herodes           | Joe Bettencourt          |
| Mike Elkin               | Jerry Hayes                    | Patricia Luczai        | Sheryl Dominguez         |
| Mike Foley               | Dewey Lee                      | Rita Minnerly          | Jack Fein                |
| Gordon Foster            | Joe Lombardi                   | Deborah Most           | Ann Mehaffey             |
| Muriel Horowitz          | Barbara Sweet                  | Bob Nasser             | Leathem Mehaffey         |
| Michelle Keeley          | Cathy Temple                   | Virginia Nasser        | Arnold Most              |
| Beth Kennedy             |                                | Esther Odescalchi      | Bob Nasser               |
| Robert Lewis             |                                | Merrilee Osterhoudt    | Andrew Needelman         |
| Barbara Mindel           |                                | Mariellen Pangia       | Rolf Nijhuis             |
| Sue Osterhoudt           |                                | Candace Pisterzi       | Ed Popko                 |
| Chris Starbala           |                                | Barry Rothfeld         | Frank Rubin              |
| Sally Taylor             |                                | Judy Rubenstein        | David Smith              |
| Bob Vivona               |                                | Barbara Van Itallie    | Robert Wagner            |
| Ruth Wally               |                                |                        | Bill Walsh               |
|                          |                                |                        | Iris Turkenkopf          |
|                          |                                |                        | Len Turkenkopf           |



# Class Managers

| <u>Fall 2020</u>    | <u>Winter 2021</u> | <u>Spring 2021</u>  |
|---------------------|--------------------|---------------------|
| Audrey Walker       | Arlene Seligman    | Audrey Walker       |
| Barbara Van Itallie | Audrey Walker      | Barbara Van Itallie |
| Ed Garber           | Jack Fein          | Ed Garber           |
| Ellie Charwat       | Leathem Mehaffey   | Ellie Charwat       |
| Judy Rubenstein     | Leonard Turkenkopf | Judy Rubenstein     |
| Leathem Mehaffey    | Audrey Walker      | Leathem Mehaffey    |
| Linda Lebensold     | Barbara Sweet      | Linda Lebensold     |
| Martin Charwat      | Stan Schmidt       | Martin Charwat      |
| Merrilee Osterhoudt | Wilma Schmidt      | Merrilee Osterhoudt |
| Mike Cowan          |                    | Mike Cowan          |
| Warren Buhler       |                    | Warren Buhler       |
| Wilma Schmidt       |                    | Wilma Schmidt       |



# Presenters

| <u>Fall 2020</u>           |                         | <u>Winter 2021</u> | <u>Spring 2021</u>  |                           |
|----------------------------|-------------------------|--------------------|---------------------|---------------------------|
| Leathem Mehaffey           | Joseph Lombardi         | Leslie Gerber      | Warren Buhler       | Joe Lombardi              |
| John Wargo                 | Antonio Coppola         | Helen Buhler       | Kristen Menking     | Jerrie Stewart            |
| Jacqueline A. Goffe-McNish | Herb Sweet              | Jack Fein          | Dorothy Peteet      | Craig Marshall            |
| Dr. Danny Szpiro           | Louis Guadagno          | Elliot Levine      | Jeff Walker         | Fred Schaeffer            |
| Brad Kendall               | Noel Cordella           | Jonathan Nasser    | Frank Rubin         | Ron Gabriele              |
| Joey Cavaccini             | Michael Cowan           | Leathem Mehaffey   | Martin Charwat      | Dr. Elizabeth Nasser      |
| Chris Silva                | Sara Bower              | Paul Stoddard      | Joseph Lombardi     | Barbara Mindel            |
| Elizabeth (Betsy) Strauss  | Dr. Lee Miringoff       | David Turner       | Stanley Schmidt     | Richard Burroni           |
| Craig Marshall             | Dr. Martin Shaffer      | Christine Crawfis  | Katherine Friedman  | Dr. Richard Walker        |
| Shannon Butler             | Joyce deVries Tomaselli |                    | Arnie & Debbie Most | William Connors           |
| Joey Cavaccini             | Sandra Opdycke          |                    | Barbara Van Itallie | Louis Gaudagno            |
| Michael Frazier            | Jane Swersey            |                    | Robert (Bob) Nasser | Cyril Price               |
| Nancy Kelly                | Susan Lewis             |                    | John Wargo          | Gary Miller               |
| Kele Baker                 | Miriam Cohen            |                    | Ellie Charwat       | Dr. Martin Shaffer        |
| Paul Stoddard              | Bill Jeffway            |                    | Sandra Opdycke      | Dr. Lee Miringoff         |
| Martin Charwat             | Gary Miller             |                    | Art Groten          | Nancy Theeman             |
|                            |                         |                    | Molly Katz          | Dr. Livia Santiago-Rosado |
|                            |                         |                    | Mariellen Pangia    | Dr. William Begg          |
|                            |                         |                    | Leathem Mehaffey    | Dr. Timothy Collins       |
|                            |                         |                    | Ed Shaughnessy      | Dr. Valerie Cluzet        |
|                            |                         |                    | Chuck Mishaan       | Arnie Serotsky            |
|                            |                         |                    | Esther Odescalchi   | Jim Ormond                |
|                            |                         |                    | Nancy Plumer        |                           |



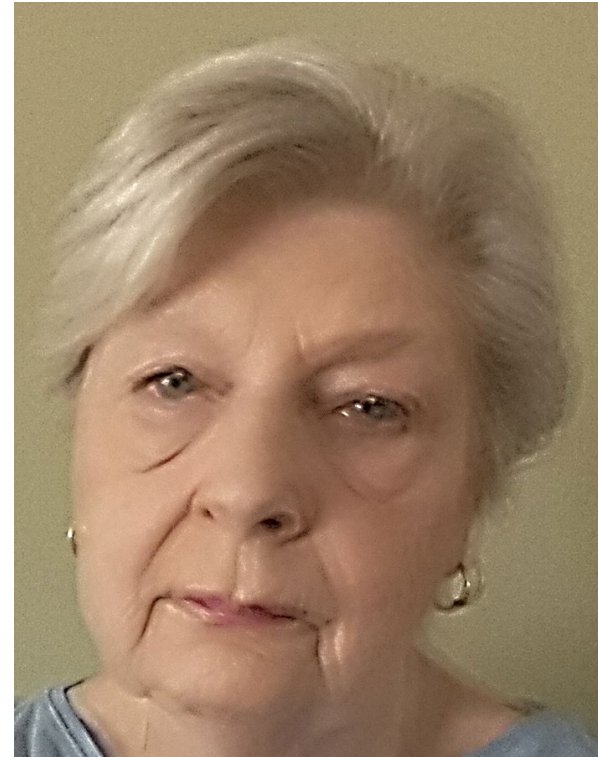
# MARIST

## Center for Lifetime Study



- **Membership**

Barbara Carpenter, Chair





- **Membership**  
Barbara Carpenter, Chair

**625 Total Active Members (April 30, 2021)**

**514 Total Electronic & Paper Renewal Forms Submitted**

=====

488 members have paid their dues

26 members pending dues payment

58 members have withdrawn

15 members said they wanted to renew (when called) but haven't

36 members are unknown

**Additional Notes:**

5 new member applications received/processed within the last few weeks

2 new member applications are expected in within the next week or so

# MARIST

## Center for Lifetime Study



- **Finance**

Roger D'Aquino, Treasurer





## CLS Financial Report

*CLS Actuals vs Y/E Budget  
(July 2020 – June 2021)*

|  |                         |                      | Jul 1, '20 - Jun 24, 21 | Budget     | % of Budget |
|--|-------------------------|----------------------|-------------------------|------------|-------------|
|  | Ordinary Income/Expense |                      |                         |            |             |
|  |                         | Income               |                         |            |             |
|  |                         | Dues                 | 101,791.00              | 90,455.00  | 112.53%     |
|  |                         | Total Income         | 101,791.00              | 90,455.00  | 112.53%     |
|  |                         | Expense              |                         |            |             |
|  |                         | Personnel Expenses   | 111,245.01              | 115,245.30 | 96.53%      |
|  |                         | Operating Expenses   | 809.82                  | 22,339.00  | 3.63%       |
|  |                         | Total Expense        | 112,054.83              | 137,584.30 | 81.44%      |
|  | Net Ordinary Income     |                      | -10,263.83              | -47,129.30 | 21.78%      |
|  | Other Income/Expense    |                      |                         |            |             |
|  |                         | Other Income         |                         |            |             |
|  |                         | Carry Over 2020-2021 | 54,300.21               | 54,300.21  | 100.0%      |
|  |                         | Total Other Income   | 54,300.21               | 54,300.21  | 100.0%      |
|  | Net Other Income        |                      | 54,300.21               | 54,300.21  | 100.0%      |
|  | Net Income              |                      | 44,036.38               | 7,170.91   | 614.1%      |

# MARIST

## Center for Lifetime Study



- **Classroom Support**  
Leathem Mehaffey, Chair



# MARIST

## Center for Lifetime Study

---



### Classroom Support

**A.K.A.**

**“The AV Crew”**

Jean Breyer  
Ron Bowers  
Bill Enichen  
Mike Foley  
Gary Fidler  
Bill Haase  
Martin Hochhauser  
Muriel Horowitz  
Bob Kaminski  
Bob Keeley  
Terry Kennedy  
Bill McCarthy  
Leathem Mehaffey  
Bob Nasser  
Lou Newman

Merrilee Osterhoudt  
Rong Yi Pan  
Ange Rapa  
Chris Starbala  
Lo-soun Su  
Barbara Sweet  
Herb Sweet  
Len Turkenkopf  
Bob Ulrich  
Bill Walsh



# MARIST

## Center for Lifetime Study



- **Public Information**

Lauren Muffs, VP



# MARIST

Center for Lifetime Study



- **Public Information**  
Lauren Muffs, VP Public Information

The Public Information Committee had a successful year despite COVID restrictions.

- The waiting list was finally eliminated and new members are now participating in classes and reading the Chronicle.
- In addition to the general news items related to the programs and articles of interest to the organization, there was an opportunity to learn about each other and have a little fun!
- There was an in-depth article about our eldest member, Eric Fuegel.
- There were reflections on our Zoom Year classes from the Prodding Your Muse class.
- There was even a cat themed article!
- Thanks to Wilma Schmidt for her constant support of our Committee.
- A special THANK YOU shout out to Robin Will, who redesigned the Chronicle adding touches of color and graphic interest throughout. I couldn't have done it alone!



# MARIST

## Center for Lifetime Study



- **Office Support**

RongYi Pan, Chair



# MARIST

## Center for Lifetime Study



- **Office Support**  
RongYi Pan, Chair

Member on COMMITTEE: Madeline Whalen

Main Responsibilities:

- Setup, support CLS course registration every semester (Fall, Winter, Spring)
- Setup, support special event database for CLS trips organized in Fall and Spring.  
(We only had couple online events due to COVID)

Accomplishments for year 2020 – 2021:

- Receive updated CLS member data each semester from CLS Administrator to import into course databases.
- Setup databases for each semester and load new course data, class dates, class managers and etc.
- Import course and events registration data into appropriate database and send to CLS Administrator. Finally course confirmation will send to each member for each semester.
- Year 2020 – 2021 was special. Every class was offered via zoom. So even we could not meet in LG in person, but everybody could attend any course who requested. Hopefully, next year will be better and we could get back to normal.

# MARIST

## Center for Lifetime Study



- **Q & A**

Jack Fein

~ Please post your questions using Q & A (not Chat)

# MARIST

Center for Lifetime Study



## Important Upcoming Dates

|               |  |
|---------------|--|
| July 9, 2021  | Last day to renew membership for the 2021/2022 year              |
| July 12, 2021 | Fall 2021 Course Catalog will be emailed to members              |
| July 12, 2021 | Fall 2021 course registration will begin ( <i>online</i> )       |
| Aug. 13, 2021 | Fall 2021 course registration will end                           |
| Aug. 20, 2021 | Fall 2021 course confirmation emails sent to registered members  |
| Sept. 2, 2021 | Fall 2021 CLS Annual Convocation ( <i>time to be announced</i> ) |
| Sept. 9, 2021 | Fall 2021 classes start  |

These dates are available in the CLS Calendar on the CLS website:

<https://www.marist.edu/professional-programs/cls/member-links>

# MARIST

Center for Lifetime Study



- **Closing Remarks**

Jack Fein

Wishing all of our CLS friends and family a happy, healthy and safe summer! See you in September.